



23 August 2016

To: Users of The Broker's Workstation and/or The Underwriter's Workstation

Dear Valued Client:

Re: The Broker's Workstation and The Underwriter's Workstation – Important Releases and Changes

Custom Software Solutions Inc. (CSSI) is pleased to announce the release of the following enhancement to **The Broker's Workstation (TBW)** and **The Underwriter's Workstation (TUW)**:

Contents

1. [New Water Protection Coverage Endorsement for SGI CANADA \(AB, SK, MB\)](#) – Effective October 1, 2016 for new business and renewals, a new Water Protection Coverage Endorsement is available in TBW/TUW for habitational and farm homeowners policies with SGI CANADA. Also, IntelliQuote has been updated with a number of additional fields.

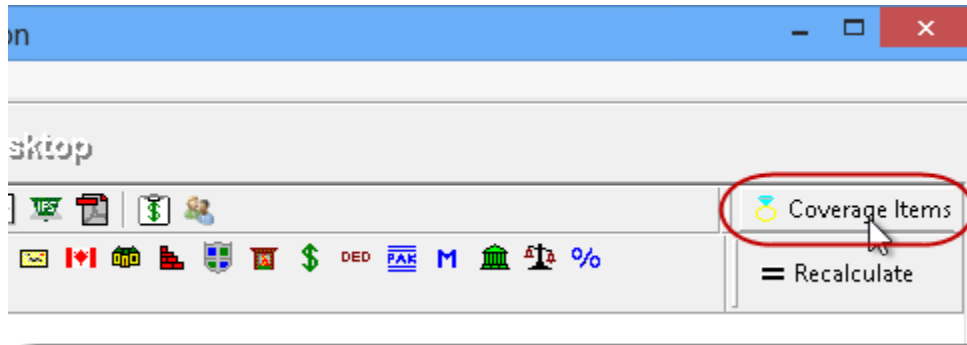
1. New Water Protection Coverage Endorsement for SGI CANADA (AB, SK, MB)

Effective October 1, 2016 for new business and renewals, a new Water Protection Coverage Endorsement is available in TBW/TUW for brokers in Alberta, Saskatchewan, and Manitoba doing business with SGI CANADA. This endorsement is available for habitational and farm homeowners policies. Also, IntelliQuote has been updated with a number of additional fields.

Water Protection Coverage and Sewer Backup Endorsements

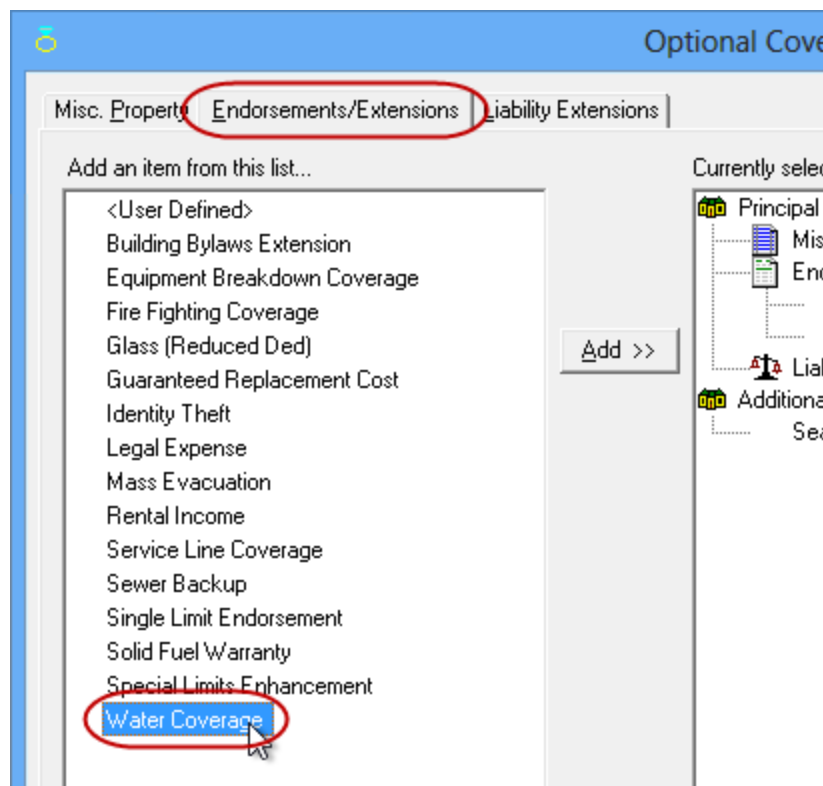
To add the new Water Protection Coverage endorsement to a new or existing IntelliQuote, click the **Coverage Items** button on the IQ toolbar (see Figure 1.1).

(Figure 1.1)



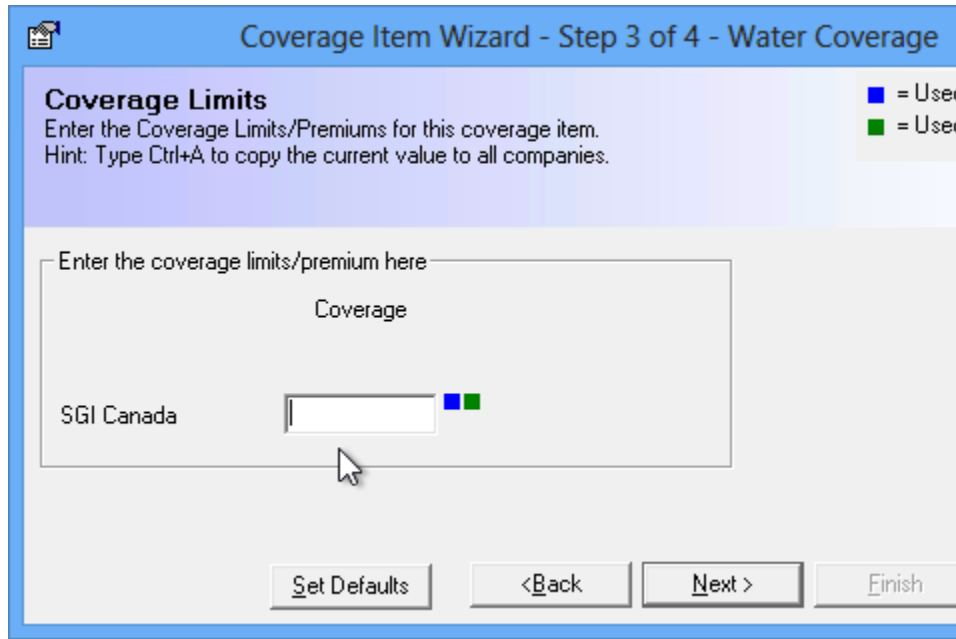
Then, in the **Optional Coverages** dialog, double-click **Water Coverage** on the **Endorsements/Extensions** tab (see Figure 1.2).

(Figure 1.2)



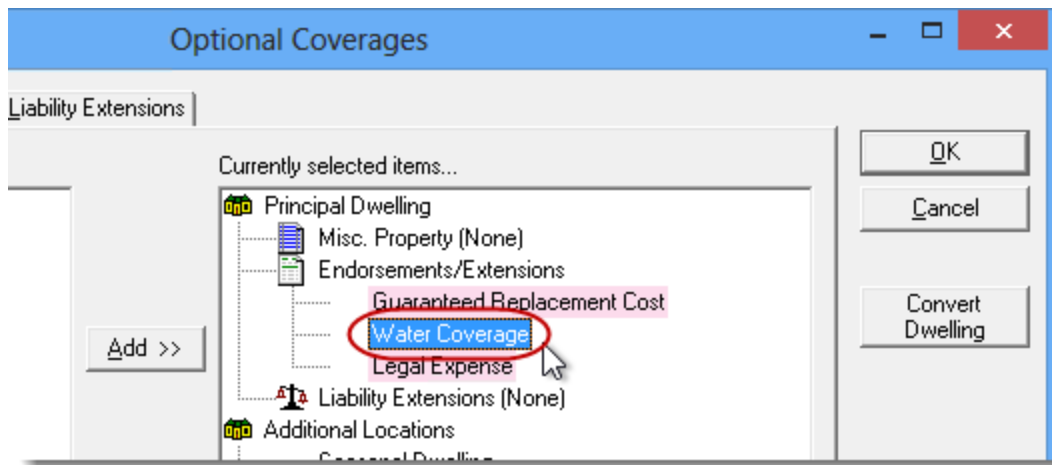
Enter applicable details with the help of the **Coverage Item Wizard** that displays (see Figure 1.3), using the **Next** button to move from one screen to the following, and then click **Finish**.

(Figure 1.3)



The Water Coverage endorsement will display in the **Currently selected items** list in the **Optional Coverages** dialog (see Figure 1.4).

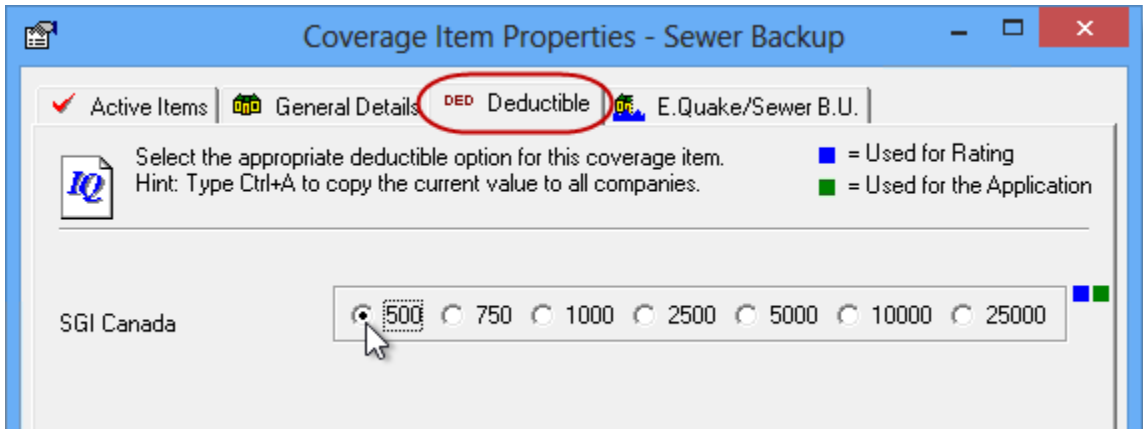
(Figure 1.4)



If required, repeat these steps to add the **Sewer Backup** endorsement to the IQ. On the Endorsements/Extensions tab in Optional Coverages, add the Sewer Backup endorsement to the IQ with the help of the Coverage Item Wizard, including the desired Coverage Limit and Deductible.

- **Please note:**
 - Sewer Backup now has deductible options (see Figure 1.5).

(Figure 1.5)

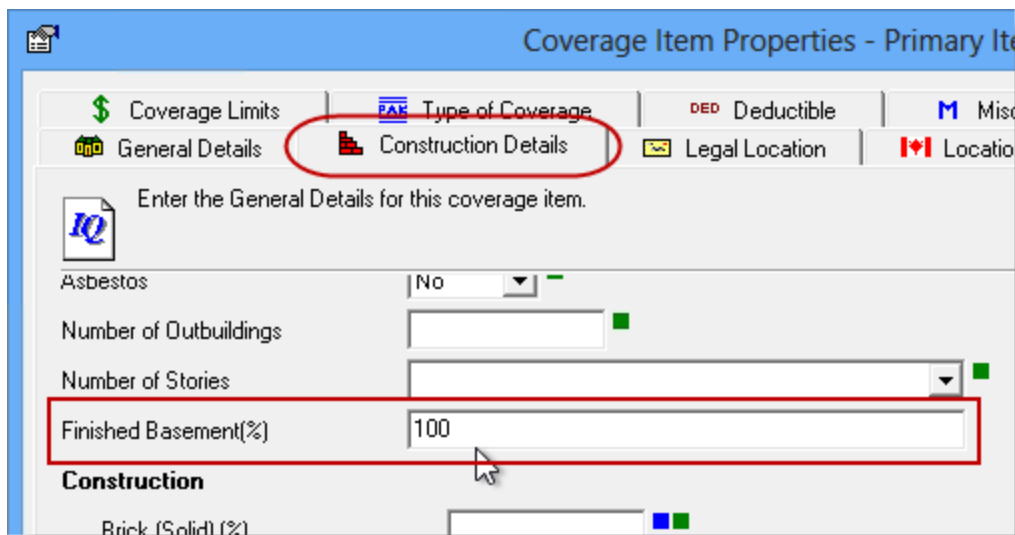


- While Sewer Backup and Water Protection Coverage endorsements have the same deductible options as the homeowners policy, **their deductibles cannot be less than the risk deductible.**
- If both Water Protection Coverage and Sewer Backup are requested, SGI will rate the best coverage available for the location, and will only return one of the two coverages.

Additional Fields in IntelliQuote

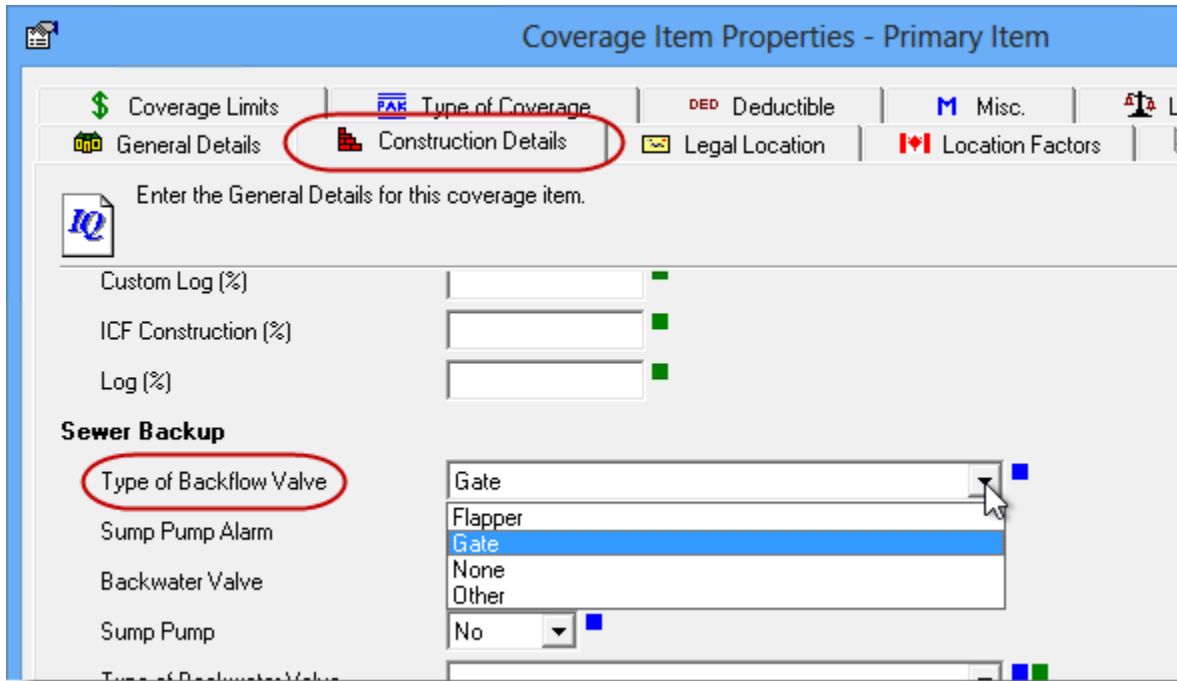
Along with this update, the following fields have been added to IntelliQuote: Finished Basement (%) and Type of Backflow Valve. The **Finished Basement (%)** field is available in the **Construction Details** step/tab in the Coverage Item Properties Wizard (see Figure 1.6). Enter the appropriate value in the field.

(Figure 1.6)



The **Type of Backflow Valve** field is also available on the Construction Details tab, in the Sewer Backup section (see Figure 1.7).

(Figure 1.7)



Only for Saskatchewan quotes with Water Protection Coverage or Sewer Backup: If **Gate** is selected for the **Type of Backflow Valve**, a new **Preventative Measures Discount** may apply. Please note: The valve must be one of the three valves that SGI CANADA accepts (Mainline, Blokker, or Aqua-Protec sealing system).

- This discount will display on the **Summary Report** tab in the IQ (see Figure 1.8).

(Figure 1.8)

Summary Report for SGI Canada
 Calculation Date: [2016/10/02](#)
 Rating Definition: [None](#)

Rates as of:	Oct 1, 2016	(New Bus
Rates as of:	Oct 1, 2016	(Renewals

* Intelliquote was Online Rated

Deductible:	\$1,000
Location Factor:	Saskatchewan

CALCULATION SUMMARY

Dwelling:	\$350,000
Personal Property:	\$525,000
Outbuildings:	\$70,000

Miscellaneous Discounts/Surcharges

- Claims Free Dis. Applied
- Loyalty Dis. Applied
- Preventative Measures Dis. Applied

\$1,34

ENDORSEMENT S/EXTENSIONS

Water Coverage

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Please share this information with the appropriate TBW and TUW users in your office(s). Once you have reviewed this document, if you have any questions regarding these features or need further assistance in their usage, please contact our Client Services Team at clientservices@cssionline.com (email) or 1-888-291-3588 (toll-free telephone).

Thank you for using The Broker's Workstation and The Underwriter's Workstation.

Yours sincerely,

Custom Software Solutions Inc.



Microsoft Partner

Gold Independent Software Vendor (ISV)

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